

OICA correspondents survey
WORLD MOTOR VEHICLE PRODUCTION BY COUNTRY/REGION AND TYPE

UNITS	YTD 2019	YTD 2021	YTD 2022	YTD 2023	YTD 2024	VARIATION 2024/2019	VARIATION 2024/2021	VARIATION 2024/2022	VARIATION 2024/2023
HEAVY BUSES	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4				
EUROPE	41 701	34 232	38 727	48 686	51 165	23%	50%	32%	5%
EUROPEAN UNION 27 countries + UK	15 031	11 373	13 657	15 684	17 231	15%	52%	26%	10%
EUROPEAN UNION 15 countries + UK	2 452	1 222	3 275	5 307	5 639	130%	362%	72%	6%
AUSTRIA	N/A	N/A	N/A	N/A	0	-	-	-	-
BELGIUM	343	73	69	78	0	-100%	-100%	-100%	-100%
FINLAND	N/A	N/A	N/A	N/A	N/A	-	-	-	-
FRANCE	Confidential	Confidential	Confidential	Confidential	Confidential	-	-	-	-
GERMANY	Confidential	Confidential	Confidential	Confidential	Confidential	-	-	-	-
ITALY	148	236	2 300	4 046	3 559	2305%	1408%	55%	-12%
NETHERLANDS	Confidential	Confidential	Confidential	Confidential	Confidential	-	-	-	-
PORTUGAL	16	23	23	107	56	250%	144%	144%	-48%
SPAIN	0	0	0	0	0	-	-	-	-
SWEDEN	Confidential	Confidential	Confidential	Confidential	Confidential	-	-	-	-
UNITED KINGDOM	1 945	890	883	1 076	2 024	4%	127%	129%	88%
EUROPEAN UNION New Members	12 579	10 151	10 382	10 377	11 592	-8%	14%	12%	12%
CZECH REPUBLIC	5 217	4 947	5 322	5 253	4 489	-14%	-9%	-16%	-15%
HUNGARY	N/A	N/A	N/A	N/A	N/A	-	-	-	-
POLAND	7 362	5 204	5 060	5 124	7 103	-4%	37%	40%	39%
ROMANIA	0	0	0	0	0	-	-	-	-
SLOVAKIA	0	0	0	0	0	-	-	-	-
SLOVENIA	N/A	N/A	N/A	N/A	N/A	-	-	-	-
OTHER EUROPE	26 670	22 859	25 070	33 002	33 934	27%	48%	35%	3%
SERBIA	0	0	0	0	0	0%	0%	0%	0%
CIS (Russia & Kazakhstan only)	14 945	15 076	13 389	17 476	19 078	28%	27%	43%	9%
RUSSIA	13 869	13 985	12 027	14 402	16 136	16%	15%	34%	12%
AZERBAIJAN	0	0	0	0	0	-	-	-	-
BELARUS	1 269	N/A	N/A	N/A	N/A	-	-	-	-
KAZAKHSTAN	1 076	1 091	1 362	3 074	2 942	173%	170%	116%	-4%
UKRAINE	876	768	N/A	N/A	N/A	-	-	-	-
UZBEKISTAN	1 534	1 003	1 357	921	827	-46%	-18%	-39%	-10%
TURKEY	11 725	7 783	11 681	15 526	14 856	27%	91%	27%	-4%
AMERICA	34 319	22 422	36 714	27 834	35 244	3%	57%	-4%	27%
NAFTA	6 648	3 541	4 937	7 236	7 495	13%	112%	52%	4%
CANADA, see LCV & HCV	N/A	N/A	N/A	N/A	N/A	-	-	-	-
MEXICO	6 648	3 541	4 937	7 236	7 495	13%	112%	52%	4%
USA, see LCV & HCV	0	0	0	0	0	-	-	-	-
SOUTH AMERICA	27 671	18 881	31 777	20 598	27 749	0%	47%	-13%	35%
ARGENTINA	Confidential	Confidential	Confidential	Confidential	Confidential	-	-	-	-
BRAZIL	27 671	18 881	31 777	20 598	27 749	0%	47%	-13%	35%
COLOMBIA	N/A	N/A	N/A	N/A	N/A	-	-	-	-
ASIA-OCEANIA	218 193	120 126	138 839	171 138	203 425	-7%	69%	47%	19%
AUSTRALIA	0	0	0	0	0	-	-	-	-
CHINA	140 686	94 618	89 008	93 853	119 436	-15%	26%	34%	27%
INDIA	48 850	14 591	34 233	52 706	62 006	27%	325%	81%	18%
INDONESIA	3 275	1 338	2 046	6 730	4 844	48%	262%	137%	-28%
IRAN, yearly only	660	724	862	1 233	1 219	85%	68%	41%	-1%
JAPAN	9 254	2 201	3 580	5 201	6 239	-33%	184%	74%	20%
MALAYSIA	N/A	N/A	N/A	N/A	N/A	-	-	-	-
MYANMAR	0	0	0	0	0	-	-	-	-
PAKISTAN	724	545	859	434	565	-22%	4%	-34%	30%
PHILIPPINES	0	0	0	0	0	-	-	-	-
SOUTH KOREA	14 735	6 109	8 251	10 981	9 114	-38%	49%	11%	-17%
TAIWAN	0	0	0	0	0	-	-	-	-
THAILAND	N/A	N/A	N/A	N/A	N/A	-	-	-	-
VIETNAM	N/A	N/A	N/A	N/A	N/A	-	-	-	-
AFRICA	999	685	745	782	995	0%	45%	34%	27%
ALGERIA	N/A	N/A	N/A	N/A	N/A	-	-	-	-
EGYPT	N/A	N/A	N/A	N/A	N/A	-	-	-	-
MOROCCO	0	0	0	0	0	-	-	-	-
SOUTH AFRICA	999	685	745	782	995	0%	45%	34%	27%
TOTAL	295 212	177 465	215 025	248 440	290 829	-2%	64%	35%	17%

Estimate

SINCE 2015Q1:

Volvo Buses not reported

N/A : Non Available